

**Name of warrant** HPG.KIS.M.CA.T.14  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant HPG.KIS.M.CA.T.14  
**Name (code) of underlying security:** HPG  
**Issuer of underlying security:** Hoa Phat Group Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 6 months  
**Expiration date:** May 4, 2022  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 61,999 VND  
**Value of collateral:** 8,000,000,000 VND  
**Quantity of warrants registered for offering:** 8,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 03, 2021  
**End date of distribution:** November 03, 2021  
**Time of subscription:** from 08:00 to 15:00, November 03, 2021  
**Payment date for warrant purchase:** November 03, 2021  
**End date of warrant transfer:** November 03, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	8,000,000	0	0	0	0		0.00%
- Local investors	2,000	8,000,000	0	0	0	0		0.00%
- Foreign investors								
2. Institutional investors, of which:	2,000	8,000,000	0	0	0	0		0.00%
- Local investors	2,000	8,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		8,000,000	0	0	0	0	8,000,000	0.00%

**III. Summary of results**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants: 0 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND